

October 23, 2018

The Honorable Duane Peters
Brazos County Judge
200 S. Texas Ave., Suite 332
Bryan, TX 77803

Re: Clifton Higher Education Finance Corporation Education Revenue Bonds
(International Leadership of Texas), Series 2018 (the “Bonds”)

Dear Judge Peters:

International Leadership of Texas is requesting your approval of a proposed tax-exempt bond issue, as required by the Internal Revenue Code of 1986, as amended (the “Code”). The Bonds will not be a debt or liability of Brazos County, Texas (the “County”). The consent being requested herein is only for the purposes of complying with federal tax law regarding tax-exempt financing.

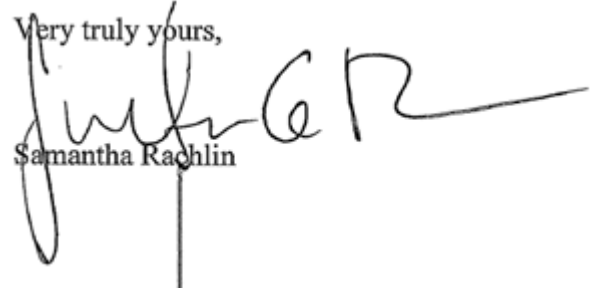
International Leadership of Texas is a qualified 501(c)(3) charitable organization, and therefore is eligible to participate in tax-exempt financings. However, unlike a governmental issuer (e.g., a city, county, or school district), a 501(c)(3) organization must issue bonds through a state-approved conduit and must conduct a public hearing on the financing. Code §147(f) requires that the “applicable elected representative” of the County approve the transaction after the public hearing is held because one of the campuses are located in the County. The public hearing was held on October 12, 2018 at the City of College Station City Hall, 1101 Texas Ave., College Station, Texas 77840.

The Brazos County campus that will be financed is located at: 3610 Longmire Dr., College Station, TX 77845. International Leadership of Texas is financing at tax-exempt interest rates through a bond issue facilitated by the Clifton Higher Education Finance Corporation. Hunton Andrews Kurth LLP serves as bond counsel for this transaction.

As such, we respectfully request your consent to the transaction. Attached is a copy of the Certificate of County Judge and the completed Certificate of Hearing Officer.

October 23, 2018
Page 2

We greatly appreciate your assistance in this matter. Please call me at (713) 220-3829 if we can provide any further information or can assist you in connection with this request for consent.

Very truly yours,

Samantha Rachlin

CERTIFICATE OF THE COUNTY JUDGE OF BRAZOS COUNTY, TEXAS

The undersigned County Judge of Brazos County, Texas, (the “County”) hereby certifies with respect to the issuance by the Clifton Higher Education Finance Corporation (the “Corporation”), of its Education Revenue Bonds (International Leadership of Texas), Series 2018 (the “Bonds”), that:

1. This certificate is based upon the CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING attached hereto as **Exhibit A** relating to the public hearing conducted on the date indicated in the Affidavit of Publication attached to such Certificate of Public Hearing Officer Regarding Public Hearing by the duly appointed hearing officer of the Corporation in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and the Proposed Regulations thereunder; and

2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purpose, in my capacity as County Judge, I hereby approve the Bonds and the facilities to be financed with the proceeds of the Bonds.

THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF THE FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE CORPORATION OR THE VALIDITY OF THE BONDS.

[Execution page follows]

Date: _____, 2018

County Judge, Brazos County, Texas

EXHIBIT A

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

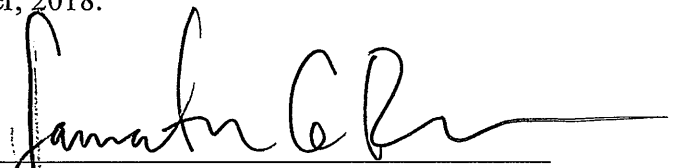
CLIFTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE BONDS
(INTERNATIONAL LEADERSHIP OF TEXAS),
SERIES 2018

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in *The Eagle*, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 12th day of October, 2018.



Samantha Rachlin
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing
Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING

ATTACHED

The Eagle

Bryan, Brazos County, Texas

Affidavit of Publication

Account Number

1086369

Date

September 25, 2018

HUNTON ANDREWS KURTH LLP
600 TRAVIS STREET, SUITE 4200
HOUSTON, TX 77002

Date	Category	Description	Ad Size	Total Cost
10/01/2018	Legal Notices	NOTICE OF PUBLIC HEARING CLIFTON HIGHER EDUCATION	2 x 6.06 IN	307.97

NOTICE OF PUBLIC HEARING

CLIFTON HIGHER EDUCATION FINANCE CORPORATION EDUCATION REVENUE BONDS (INTERNATIONAL LEADERSHIP OF TEXAS), SERIES 2018

Notice is hereby given of a public hearing to be held on behalf of the Clifton Higher Education Finance Corporation (the "Issuer") on October 12, 2018, at 1:30 p.m., at the City of College Station City Hall, 1101 Texas Ave., College Station, Texas 77840, with respect to the captioned bonds (the "Bonds"). The Bonds will be issued in an aggregate principal amount not to exceed \$400,000,000 by the Issuer. The proceeds of the Bonds will be issued as part of a plan of finance and loaned to International American Education Federation, Inc., a Texas nonprofit corporation (the "Borrower") for the following purposes:

(1) financing and/or refinancing the costs of acquiring, constructing, improving, furnishing, and equipping educational and housing facilities for pre-K, primary, and secondary school students of the Borrower's campuses, including:

(a) 3610 Longmire Dr., College Station, TX 77845 ("College Station K-8"); and

(2) paying the costs of issuance of the Bonds.

All of the campuses will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Samantha Rachlin, or her designee (the "Hearing Officer"). Questions or requests for additional information may be directed to the Hearing Officer (telephone: 713.220.3829). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number 713.220.4285. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and the Proposed Regulations thereunder.

9-25-18

Proof of Publication

On said day, personally, appeared before me, the undersigned a Notary Public in and for said county and state, Kathy Brewer, of The Eagle, a newspaper published in Bryan, Brazos County, Texas, and generally circulated in Brazos, Burleson, Grimes, Lee, Leon, Madison, Milam and Robertson Counties, and that the notice, a copy of which is hereto attached, was published in said newspaper on the following named dates:

09/25/2018

The First insertion being given ... 09/25/2018

Newspaper reference: 0000511486

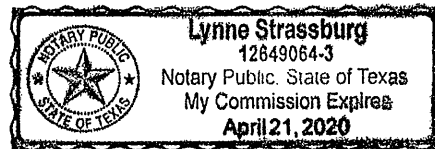
Sworn to and subscribed before me this Tuesday, September 25, 2018

Kathy Brewer

Kathy Brewer
Clerk

Lynne Strassburg

Lynne Strassburg
Notary



State of Texas
Brazos County

My Commission expires _____

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ISSAN 2009 Frontier 4-door automatic brand new tires id batteries bed liner AC D player 84,500 miles asking 500,979-739-7593



ORD 2012 F-150 Lariat 5.0L 83,829 miles leather interior heated/cooled seats excellent condition Reduced Price 9,250 (obo) Call/Text Michael 979-777-5853



CHEVROLET 2010 Silverado 400HS Diesel Crew Cab DRW LT Duramax Turbo Diesel Allison Transmission Ltr Trim bed 2WD cloth interior A/W WCD Bluetooth good tires large kept well maintained 1000 mi \$37,500 Call Gary George (409) 718-7782 for info

CHEVROLET 2006 Silverado 400 1 owner 6.6 diesel 2WD v6/c crew cab 8ft bed very good condition 87,300 miles recently serviced good tires 1750 nego 469-607-8907

ports.com

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LEGALS

R BIDS
0:600/S Main Bremond 260 is accepting bids for on 3 tab shingles for 16 er 8/2018

LEGALS

LEGALS

LEGAL NOTICES

NOTICE OF PUBLIC SALE
Self-storage Cube contents of the following customers containing household and other goods will be sold for cash by CubeSmart, 741 N. Harvey Mitchell Pkwy, Bryan TX, 77807 to satisfy a lien on October 10, 2018 at approx. 11:00 AM at www.storagefindasures.com. Pamela Ray, Sharon Trevond, Aracely Gonzales, Thera Gooden, Alex Babcock
9:25:18, 10:2:18

**NOTICE OF PUBLIC HEARING
CLIFTON HIGHER EDUCATION FINANCE CORPORATION EDUCATION REVENUE BONDS
(INTERNATIONAL LEADERSHIP OF TEXAS)
SERIES 2018**

Notice is hereby given of a public hearing to be held on behalf of the Clifton Higher Education Finance Corporation (the "Issuer") on October 12, 2018, at 11:30 p.m. at the City of College Station City Hall, 1101 Texas Ave., College Station, Texas 77840. With respect to the captioned bonds (the "Bonds"). The Bonds will be issued in an aggregate principal amount not to exceed \$400,000,000 by the Issuer. The proceeds of the Bonds will be issued as part of a plan of finance and loaned to International American Education Federation, Inc., a Texas nonprofit corporation (the "Borrower") for the following purposes:

- (1) financing and/or refinancing the costs of acquiring, constructing, improving, furnishing, and equipping educational and housing facilities for pre-K, primary, and secondary school students of the Borrower's campuses, including:
 - (a) 3610 Longline Dr., College Station, TX 77845 (College Station K-8); and
 - (2) paying the costs of issuance of the Bonds.

All of the campuses will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Samantha Rachlin, or her designee (the "Hearing Officer"). Questions or requests for additional information may be directed to the Hearing Officer (telephone: 713-220-3829). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number 713-220-4285. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and the Proposed Regulations thereunder.

9:25:18

MUNICIPAL NOTICES

MUNICIPAL NOTICES

Notice of

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

Name of Attendee

Comment

1. _____

2. _____

3. _____

